



Mentoring Program

Professional Partners (small group meetings with peers)

Professional Advisors

If you are a CAGP member and **professional advisor** in the financial, insurance, investment, accounting or legal space and get excited and eager to incorporate planned giving and strategic philanthropy into your practice, and want to learn more, consider joining as a “**Professional Partner**” to benefit from **Professional Advisor Group Mentorship**.



Senior Fundraisers

If you're a CAGP member and senior **gift planning fundraiser** (minimum 5 years in gift planning) and wish to connect and collaborate with peers from other fundraising organizations in a round table-group setting, consider joining as a “**Professional Partner**” to benefit from the **Fundraisers Professional Partners Roundtable**.

Benefits of the Professional Partners program:

- Gain enhanced knowledge on key strategic giving topics, techniques, and strategies to maximize giving and minimize taxes.
- Learn from each other and expert guests to gain deeper insights in how our professions incorporate the philanthropic conversations with our clients/donors.
- Work collaboratively with other professionals who bring a wealth of expertise, case studies, and share best practices.
- Small group virtual meetings approximately 3-4 times from Oct - June.
- Network and engage with like minded professionals.